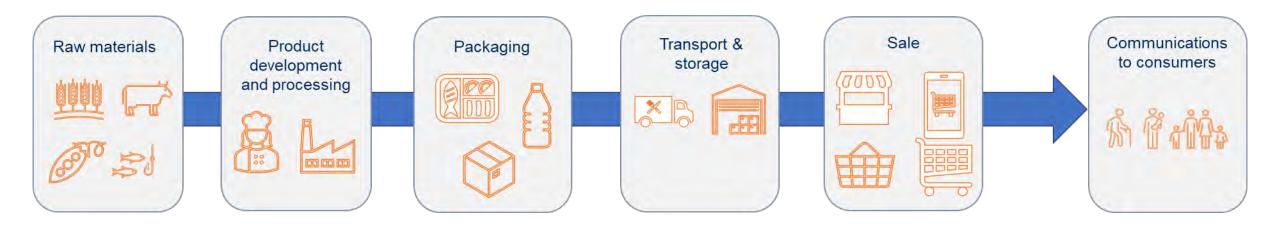
Technical updates on international food regulations

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This document has been prepared solely for Leatherhead Food Research Regulatory Day and may not, without permission, be disclosed to any third party. © Leatherhead Food Research 2022 The global ingredient, food & beverage industry is on a quest for sustainability that needs to be applied across the whole supply chain from farm to fork



Regulation can be a powerful force in driving sustainable practices amongst businesses by pushing businesses to rethink of their raw material procurement, reformulate their products and reconsider their packaging materials and design

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North America



Canada

Front-of-pack labelling

- Mandatory for products that are high in (generally > 15% DV)
 - Sodium, sugars and saturated fat
- Compliance date: 01 January 2026
- Exempted foods include:
 - Health-related foods e.g. fruits and vegetables without added sodium, sugars or saturated fats, plain milk, plain yoghurt and cheese
 - Raw, single ingredients ground meats and poultry
 - Butter, sugar, salt and other products used for the same purpose as butter, sugar or salt



Communications to consumers

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Front-of-package nutrition labelling - Canada.ca

Canada



Supplement Foods Framework

- SOR/2022-169 amending the Food and Drug Regulations and the Cannabis Regulations (Supplemented Foods)
- Covers 4 major components:
 - Caution Identifier Specifications (Division 29)
 - Supplemented Food Facts Tables (Division 29)
 - Permitted Supplemented Food Categories (9 Categories)
 - E.g. carbonated or non-carbonated water-based beverages, fruit / vegetable drinks, hard / soft / semi-soft candies, chewing gums
 - Permitted Supplemental Ingredients (4 tables)
 - Vitamins

- Minerals
- Amino Acids
- Other supplemental ingredients (caffeine, taurine)

Caution: Not recommended for those under 14 years old, pregnant or breastfeeding women or individuals sensitive to caffeine . Do not drink more than 1 serving per day . Do not drink on the same day as any other supplemented foods or supplements with the same supplemental ingredients. Attention : Déconseillé aux individus de moins de 14 ans, aux femmes enceintes ou qui allaitent ou aux personnes sensibles à la caféine · Ne pas boire plus de 1 portion par jour • Ne pas boire le même jour que d'autres aliments supplémentés ou suppléments contenant les mêmes ingrédients supplémentaires.

<u>.</u>	ıL)	_
Calories 160	% Daily Valu % valeur quotidienr	
Fat / Lipides 0 g	0	%
Saturated / saturés 0 g + Trans / trans 0 g	0	%
Carbohydrate / Glucide	es 41 g	
Fibre / Fibres 0 g	0	
Sugars / Sucres 41 g	41	%
Protein / Protéines 0 g	1.20	
Cholesterol / Cholesté		
Sodium 150 mg	7	%
Potassium 60 mg	1	%
Iron / Fer 0 mg	0	9
*5% or less is a little, 15% or m *5 % ou moins c'est peu, 15 % o		p
Supplemented with / S	upplémenté en	t
Niacin / Niacine 7 mg	44	9
Pantothenate / Pantothé	nate 8 mg 160	9
Vitamin B ₆ / Vitamine B ₆	1 mg 59	9
Vitamin B ₁₂ / Vitamine B ₁₂ 4 µg		9
Vitamin C / Vitamine C 2	25 mg 250	9
Vitamin E / Vitamine E 2	mg 13	9
Calcium 125 mg	10	9
Magnesium / Magnésiun	n 20 mg 5	9
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Latin America



Single use plastic

Colombia

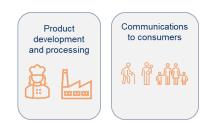
- Law No. 2232 published on 7 July 2022:
 - Ban and gradually reduce the production and use of certain single use plastics (e.g. plastic bags, plastic cutlery and caps, straws, etc.) and oxo-degradable plastics
 - Extends producer responsibility (e.g establish recovery targets, different percentage of recycled raw materials from which containers for holding liquids made of PET or HDPE shall be made...)
 - By July 2023:
 - The characteristics, requirements and certification of the products that will replace single-use plastics should be regulated
 - Technical labelling regulation for single-use plastics should be issued
- A tax reform which would introduce special tax for single use of plastics was proposed in August

Panama

- <u>Executive Decree No. 9</u> mandates the reduction and progressive replacement of single use plastics
- From 9 November 2022 single-use plastics or products containing it (including packaging) must indicate:
 - Whether the packaging is reusable, recyclable, biodegradable or compostable (label)
 - Instructions on how to dispose these products, according to the raw material from which these are made

Packaging

Healthy eating



Argentina		Colombia	Chile	
Established	Evolving	Evolving	Emerging	Evolving
 Total sugars and added sugars declaration Warning statement for products containing sweeteners and caffeine 	 Restrict the content of industrially produced trans-fatty acids to ALL foods from 5 to 2% Ban the use of partially hydrogenated oils and fats in the production of foods, ingredients and raw materials Exempted: fats from ruminant animals, including milk fat 	 Sugar tax for: Highly processed sugared beverages (e.g. juice, nectars, soft drinks, etc.) Highly processed foods and foods high in added sugars 	 Fortifying milk and flour with Vitamin D (sold as such and as a raw material) 	 Amend the classification, definition and labelling of sugars: Low energy sugars (tagatose and allulose) must be declared on the nutrition fact table (exclusive of total sugars and carbohydrates) Warning statement for products containing allulose and/or tagatose
End of December 2022 (enforcement)	May 2022 (consultation)	August 2022 (proposal)	5 July 2022 (2 year transitional period)	April 2022 (consultation)
Decree 151/2022 approving the Regulation of Law No. 27.642	Public Consultation to modify Argentinean Food Code	Tax reform	Decree No. 48/2022	Draft Amendment on SUPREME DECREE <u>N°977/96</u>

Front-of-pack labelling



Argentina	Brazil	Colombia	Peru
Established	Established	Evolving (proposed amendment)	Evolving (proposed amendment)
 Added sugars Total fats Saturated fats Salt Energy 	Added sugarsSaturated fatsSodium	 Trans fat Sweeteners Salt/sodium Sugars Fats 	 Sugar Sodium Saturated fats Trans fats
 2 different sets of thresholds (implemented in 2 stages) 	• 12 months transitional period	 Modifies nutrient threshold Prohibits to use any nutrition or health claims Expands exempted lists 	Modifies nutrient thresholds
End of December 2022	8 October 2022	31 August 2022	18 October 2022
Decree 151/2022 approving the Regulation of Law No. 27.642	Normative Instruction No. 75 of 8 October 2020	Consultation to amend Resolution 810/2021	Ministerial Resolution Nº 526- 2022/MINSA

Plant-based related claims

Argentina

- Joint Resolution No. 5/2022 modifies the Argentinian Food Code
 - Published on 28 July 2022
 - Regulates the use of claims such as "plantbased", "vegan", "vegetarian" and "only with ingredients of vegetal origin"
 - "Regulated names" of foods of animal origin defined in the Argentinian Food Code should not be used, except for references regarding flavour and/or taste

Paraguay

- <u>Law No. 6916</u> on protection of consumers of meat products and their derivatives
 - Published on 31 May 2022
 - Banned the use' on plant based products and products obtained from animals cells in laboratories of the term "meat" or pictures/depictions which may mislead the consumer
 - Meat substitutes must declare the statement "no contiene carne" (does not contain meat)

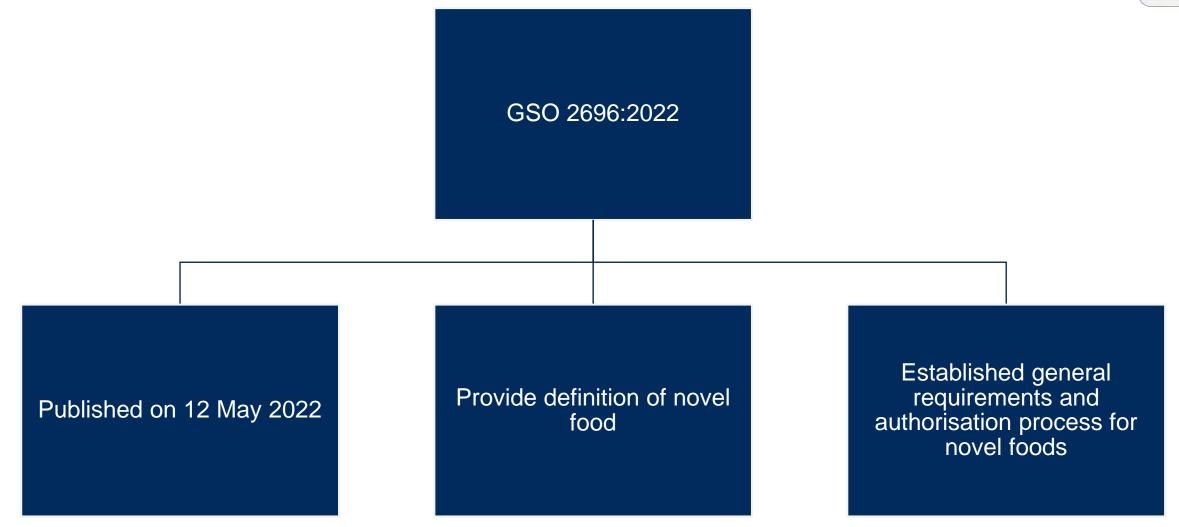
Communication to consumers leatherhead food research

Middle East & Africa



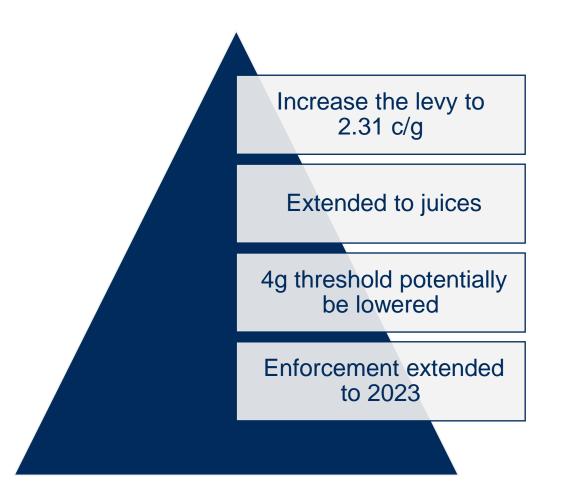
GCC – Novel food





South Africa – Sugar tax





South Africa – Liquor products



Liquor Products Amendment Act, 2021 (Act 8/2021) – published in September 2021



Banning products with 0.5% abv except liquor products Enforcement date is still to be proclaimed

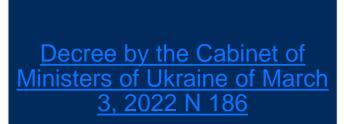
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Ukraine

Communications to consumers



Mandatory labelling information other than product name, net quantity, and minimum durability date may differ from the actual parametric values

Consumer must be informed in any possible way about the presence of allergens or substances that can cause intolerance leatherhead food research





Gene editing / GM policies

China

- Guideline for <u>Safety Assessment of Genome</u>
 <u>Edited Plants for Agricultural Use (Interim)</u>
 - The 1st Regulatory measure addressing genome editing in China – issued in January 2022
 - Does not apply to animals and microorganisms
 - Focuses on assessment of genome edited plants without the insertion of exogenous DNA e.g. CRISPR
 - Much shorter timeframe for approval for such products vs GM plants (integration of exogenous genes)
 - For other aspects, relevant GM legislation applies

Thailand

- <u>Notification of the Ministry of Public Health No.</u>
 <u>431</u> B.E. 2565 (2022) on GMO authorisation (Sept 2022)
 - Establish general requirements for GMOs and mandatory pre-market authorisation requirements
 - List of authorised GMOs
- Notification of the Ministry of Public Health No.
 <u>432</u> B.E. 2565 (2022) on GM labelling (Oct 2022)
 - Introduce mandatory GM labelling requirements with threshold: GM statements required and the manner of declarations
 - Prohibit non-GM labelling

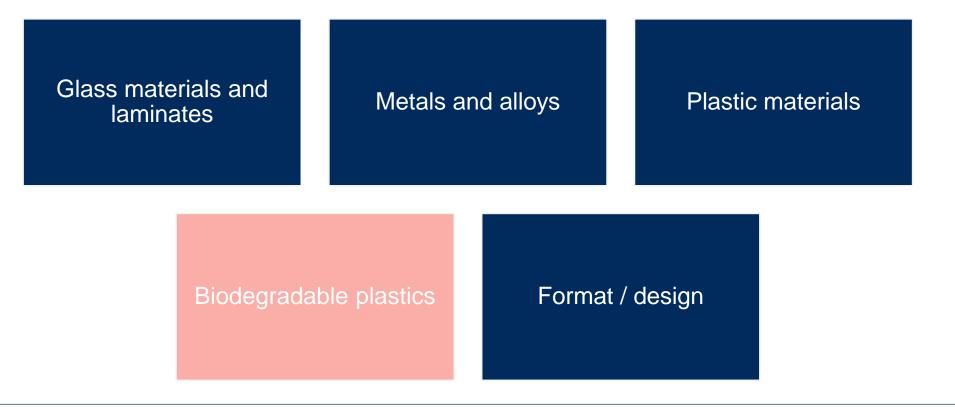




Packagir

China – Recycling labelling

- National standard GB/T 18455-2022 Packaging Recycling Marking
 - Enters into force on 1 February 2023
 - Replace and revoked the current version of GB/T 18455-2010



Communications to consumers

Vegetarian / vegan foods

India

- Food Safety and Standards (Vegan Foods) Regulations, 2022
 - Comes into force on 17 June 2022
 - Provide definition, conditions and specific labelling requirements for vegan foods
 - Approval is required to display vegan logo
 - Compliance date for vegan logo has been extended to 26 January 2023

Japan

- In discussion to introduce national standards for vegetarian and vegan foods
 - To date, only certified products are allowed to use Japanese Agricultural Standards logo and specific labelling terms such as "vegetarian"
 - Meeting was held on 29 June 2022
 - Anticipated to be finalized and comes into force by March 2023



Communication to consumers

Nutrition labelling / Front-of-pack

Australia / New Zealand

- Proposals on added sugar declaration
 - There are 3 proposed ways for added sugars declaration:
 - Quantifying added sugars in the NIP (preferred by food ministers)
 - Applying a pictorial about sugar to sugary beverages/sugar-sweetened beverages, and
 - Changing the statement of ingredients to identify sugars-based ingredients
 - At administrative assessment stage
 - Anticipated gazettal if no review requested mid June 2023

Singapore

- Nutri-grade mark requirements for non-alcoholic beverages – <u>Regulation 184A to 184F of the</u> <u>Food Regulations</u>
 - Non-nutritive beverages are exempt e.g. coffee, herbal infusion, tea and drinking water
 - Nutri-grade = "A, B, C, or D"
 - Based on sugar and saturated fat content

Communication to consumers



Codex Alimentarius



Labelling

 Front-of-pack (guidelines) Annex 2 of <u>Guidelines On Nutrition Labelling</u> Should only be provided as an addition to nutrition declaration (not in place of) Can be voluntary or mandatory No specific format – onus on each country to decide which nutrient to be included Should be government led and accompanied by a consumer education 	 Non-retail containers of foods (<u>standards</u>) Excluding food additives and processing aids B2B products, transportation outer, etc. Means other than labels may be used if allowed by the competent authority in the country in which it is sold
 Joint presentation and multipacks (Circular Letter) There is a lack of international guidelines and standardised definitions for multipack or joint presentation <u>Circular Letter</u> was issued in March 2022 to identify gaps in the current standards on Labelling of Prepackaged Foods and determine where additional clarity and interpretation could be needed. 	 Trans fatty acids (<u>Circular Letter</u>) Proposed to require the declaration of the amount of TFA where nutrient declaration is required. Proposed to require the declaration of partially hydrogenated and fully hydrogenated oils be declared by their specific names and to define these terms Issued in April 2022

Communications to consumers

Sustainability labelling

- The issue was raised and discussed at the Codex Committee for Food Labelling (CCFL) meeting in September 2021
- It was concluded to draft a discussion paper
- <u>Circular Letter (CL)</u> was issued in March 2022 to assist the drafting of the discussion paper:
 - Gather information on sustainability labelling being used or developed in participating countries
 - Covering aspects/indicators of environmental sustainability, economic sustainability or social sustainability, or combinations thereof
 - Nutrition labels are excluded from the scope
- Deadline for the CL was 15 July 2022

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Appendix



Labelling

- Draft amendment of the GSO 9 on labelling of pre-packaged foods
 - To be in line with the UAE.S 9/2019
 - Additional 3 allergens to the list (propolis / bee glue, royal jelly, bee pollen)
 - Slight changes to allergens declaration:
 - 'Contains (.....) that causes hypersensitivity'; or
 - 'May contain (.....) that causes hypersensitivity'
 - Provisions on generic names
 - The generic term '(almond / soya / etc) drink' can be used for plant-based milk alternative products
 - Additional additives functions and removal of "acids" from the list
 - Provisions on QUID

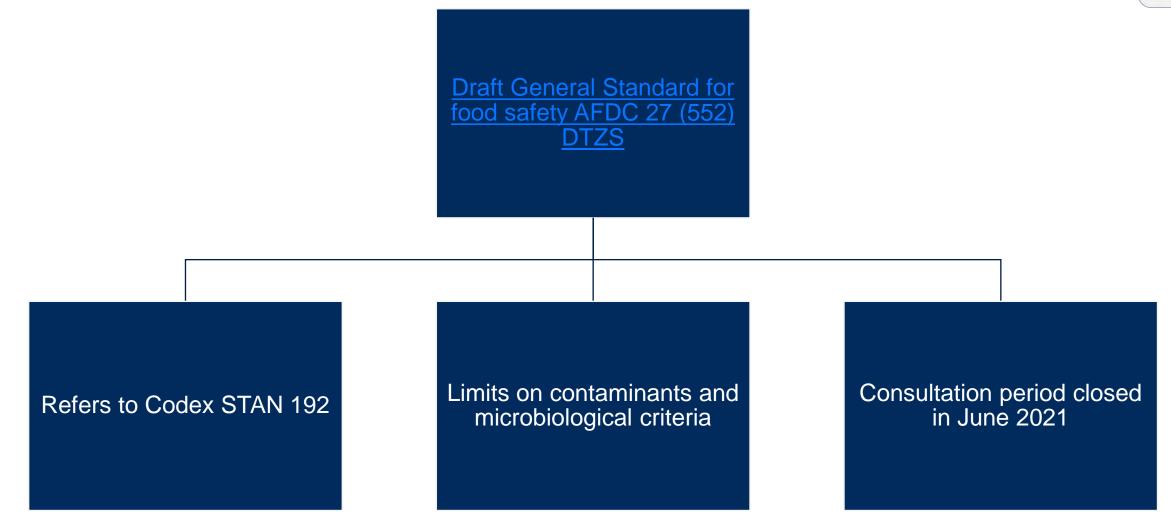
Health claims

- A draft amendment to the GSO 2333 on nutrition and health claims
 - To be in line with the SFDA.FD 2333/2020
 - Inclusion of a list of authorised health claims similar to EU list

Communication to consumers

Tanzania – Food safety





Russia – Labelling

Communications to consumers

Draft Amendments to the Technical Regulation of the Customs Union on Food Labelling (TR CU 022/2011)

To be aligned with Regulation (EU) 1169/2011 on oils and fats declaration in the ingredients list

Clarifying and supplementing the provisions on allergens declarations

Harmonise nutrition labelling requirements with Codex Alimentarius Commission Guidelines on Nutrition Labelling (CXG 2-1985, Rev.6-2017) in terms of protein, fats, carbohydrate and trans fatty acids declaration

Public comment period ended on 20 May 2022

Australia / New Zealand – Sustainability regulation framework

- No specific regulatory framework except for environmental claims guidelines
 - Australia: Green marketing and the Australian Consumer Law (March 2011)
 - New Zealand: New Zealand Commerce Commission's Environmental Claims Guidelines (July 2020)
- Proposal to reform the current Food Standards Australia New Zealand Act 1991 (on evaluation)
 - Might result in an expansion of Food Standards Australia and New Zealand's role
 - Enabling it to cover sustainability and cultural issues in food regulation e.g. considering emissions from livestock in food standards
 - Granting it greater enforcement powers
 - Have triggered concern among red meat sector bodies
 - Consultation period has now closed

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